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8 Proposed General Bankruptcy Counsel for  
9 ANI License Fund, LLC

10 **UNITED STATES BANKRUPTCY COURT**  
11 **SOUTHERN DISTRICT OF CALIFORNIA**

12 In re

13 ANI LICENSE FUND, LLC

14 Debtor.

CASE NO.

CHAPTER 11

**DECLARATION RE STATEMENTS OF  
OPERATION AND CASH FLOW**

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19 I, Kim Peterson, declare as follows:

20 1. I am over the age of eighteen and am the sole remaining Manager of ANI  
21 License Fund, LLC (the "Debtor"). I have personal knowledge of the facts set forth in this  
22 Declaration, except those facts stated on information and belief, which I believe to be true. If  
23 called as a witness in this matter, I could and would testify competently to the facts set forth  
24 herein.

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2. The Debtor is unable to file a Statement of Operations with its petition for the reason that the last year in which the Debtor maintained a Statement of Operations was in 2021, and I cannot locate that Statement. The Debtor has not earned income since 2021, and has only incurred expenses, which will be detailed in the Debtor's forthcoming Schedules. The Debtor's main asset is its causes of action against Chicago Title Company, which the Debtor continues to litigate in the course of winding up its affairs.

3. The Debtor is unable to file a Statement of Cash Flow with its petition for the reason that, to my knowledge, the Debtor has never maintained a Statement of Cash Flow.

I declare under penalty of perjury that the foregoing is true and correct, and that this declaration was executed on the date set forth below at San Diego, California.

Date: April 10, 2016

KIM PETERSON